Meierhenry Sargent LLP
ATTORNEYS AT LAW

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Of Counsel

January 24, 2012

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Gregory, South Dakota
  Borrower Bond, Series 2012

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:sjl
Encl.

RECEIVED
JAN 27 2012
S.D. SEC. OF STATE

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605.336.3075 (fax) 605.336.2593
www.meierhenrylaw.com

City of ***Gregory***
$685,080 Borrower Bond
dated January 19, 2012

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Gregory
2. Designation of issue: Borrower Bond.
3. Date of issue: January 19, 2012
4. Purpose of issue: Water Improvements.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: $685,080
7. Paying dates of principal and interest: ***See attached Schedule.***
8. Amortization schedule: ***See attached Schedule.***
9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 19th day of January 2012

Al Cerny

By: Al Cerny
Its: Finance Officer

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$685,000
City of Gregory
Borrower Bond, Series 2012

Dated Jan 19, 2012 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 10/15	FY 7/1
10/15/2013			35,734.17	35,734.17	35,734	
01/15/2014	6,280	3.000	5,137.50	11,417.72		
04/15/2014	6,327	3.000	5,090.40	11,417.72		58,570
07/15/2014	6,375	3.000	5,042.94	11,417.72		
10/15/2014	6,423	3.000	4,995.13	11,417.72	45,671	
01/15/2015	6,471	3.000	4,946.96	11,417.72		
04/15/2015	6,519	3.000	4,898.43	11,417.72		45,671
07/15/2015	6,568	3.000	4,849.54	11,417.72		
10/15/2015	6,617	3.000	4,800.28	11,417.72	45,671	
01/15/2016	6,667	3.000	4,750.65	11,417.72		
04/15/2016	6,717	3.000	4,700.64	11,417.72		45,671
07/15/2016	6,767	3.000	4,650.26	11,417.72		
10/15/2016	6,818	3.000	4,599.51	11,417.72	45,671	
01/15/2017	6,869	3.000	4,548.37	11,417.72		
04/15/2017	6,921	3.000	4,496.85	11,417.72		45,671
07/15/2017	6,973	3.000	4,444.94	11,417.72		
10/15/2017	7,025	3.000	4,392.65	11,417.72	45,671	
01/15/2018	7,078	3.000	4,339.96	11,417.72		
04/15/2018	7,131	3.000	4,286.88	11,417.72		45,671
07/15/2018	7,184	3.000	4,233.40	11,417.72		
10/15/2018	7,238	3.000	4,179.51	11,417.72	45,671	
01/15/2019	7,292	3.000	4,125.23	11,417.72		
04/15/2019	7,347	3.000	4,070.53	11,417.72		45,671
07/15/2019	7,402	3.000	4,015.43	11,417.72		
10/15/2019	7,458	3.000	3,959.91	11,417.72	45,671	
01/15/2020	7,514	3.000	3,903.98	11,417.72		
04/15/2020	7,570	3.000	3,847.63	11,417.72		45,671
07/15/2020	7,627	3.000	3,790.85	11,417.72		
10/15/2020	7,684	3.000	3,733.65	11,417.72	45,671	
01/15/2021	7,742	3.000	3,676.02	11,417.72		
04/15/2021	7,800	3.000	3,617.96	11,417.72		45,671
07/15/2021	7,858	3.000	3,559.46	11,417.72		
10/15/2021	7,917	3.000	3,500.52	11,417.72	45,671	
01/15/2022	7,977	3.000	3,441.14	11,417.72		
04/15/2022	8,036	3.000	3,381.32	11,417.72		45,671
07/15/2022	8,097	3.000	3,321.04	11,417.72		
10/15/2022	8,157	3.000	3,260.32	11,417.72	45,671	
01/15/2023	8,219	3.000	3,199.14	11,417.72		
04/15/2023	8,280	3.000	3,137.50	11,417.72		45,671
07/15/2023	8,342	3.000	3,075.40	11,417.72		
10/15/2023	8,405	3.000	3,012.83	11,417.72	45,671	
01/15/2024	8,468	3.000	2,949.79	11,417.72		
04/15/2024	8,531	3.000	2,886.28	11,417.72		45,671
07/15/2024	8,595	3.000	2,822.30	11,417.72		
10/15/2024	8,660	3.000	2,757.83	11,417.72	45,671	
01/15/2025	8,725	3.000	2,692.88	11,417.72		
04/15/2025	8,790	3.000	2,627.45	11,417.72		45,671
07/15/2025	8,856	3.000	2,561.52	11,417.72		
10/15/2025	8,923	3.000	2,495.10	11,417.72	45,671	
01/15/2026	8,990	3.000	2,428.18	11,417.72		
04/15/2026	9,057	3.000	2,360.76	11,417.72		45,671
07/15/2026	9,125	3.000	2,292.83	11,417.72		
10/15/2026	9,193	3.000	2,224.39	11,417.72	45,671	
01/15/2027	9,262	3.000	2,155.44	11,417.72		
04/15/2027	9,332	3.000	2,085.97	11,417.72		45,671
07/15/2027	9,402	3.000	2,015.99	11,417.72		
10/15/2027	9,472	3.000	1,945.47	11,417.72	45,671	
01/15/2028	9,543	3.000	1,874.43	11,417.72		
04/15/2028	9,615	3.000	1,802.86	11,417.72		45,671
07/15/2028	9,687	3.000	1,730.75	11,417.72		
10/15/2028	9,760	3.000	1,658.09	11,417.72	45,671	
01/15/2029	9,833	3.000	1,584.90	11,417.72		
04/15/2029	9,907	3.000	1,511.15	11,417.72		45,671
07/15/2029	9,981	3.000	1,436.85	11,417.72		
10/15/2029	10,056	3.000	1,361.99	11,417.72	45,671	
01/15/2030	10,131	3.000	1,286.58	11,417.72		
04/15/2030	10,207	3.000	1,210.59	11,417.72		45,671
07/15/2030	10,284	3.000	1,134.04	11,417.72		
10/15/2030	10,361	3.000	1,056.91	11,417.72	45,671	
01/15/2031	10,439	3.000	979.21	11,417.72		
04/15/2031	10,517	3.000	900.92	11,417.72		45,671
07/15/2031	10,596	3.000	822.04	11,417.72		
10/15/2031	10,675	3.000	742.57	11,417.72	45,671	
01/15/2032	10,755	3.000	662.51	11,417.72		
04/15/2032	10,836	3.000	581.84	11,417.72		45,671
07/15/2032	10,917	3.000	500.58	11,417.72		
10/15/2032	10,999	3.000	418.70	11,417.72	45,671	
01/15/2033	11,082	3.000	336.20	11,417.72		
04/15/2033	11,165	3.000	253.09	11,417.72		45,671
07/15/2033	11,248	3.000	169.36	11,417.72		
10/15/2033	11,333	3.000	85.00	11,417.72	45,671	22,835
	$685,000		$264,152.14	$949,152.14	$949,152	$949,152